

Road Charge Pilot Development Progress to Date

Agenda Item #11

TAC Meeting #8, August 26, 2015

San Diego, CA

SB 1077 Overview

- ▶ Requires the Chair of the California Transportation Commission (Commission) to create a Road Usage Charge Technical Advisory Committee (TAC) in consultation with the Secretary of the Transportation Agency (CalSTA). **Complete**
- ▶ Requires the *TAC* to study road usage charge alternatives to the gas tax. **In Progress**
- ▶ Requires the *TAC* to gather public comment on issues and concerns related to the pilot program and make recommendations to the CalSTA Secretary on the design of a pilot program to test alternative Road Charge approaches. **On-Going**
- ▶ Authorizes the *TAC* to make recommendations on the criteria to be used to evaluate the pilot program. **Complete**
- ▶ Requires the *TAC* to consult with specified entities and to consider certain factors in carrying out its duties. **On-Going**

SB 1077 Mandates

*Any exploration of alternative revenue sources shall take **privacy implications** into account, especially with regard to **location data**. Travel locations or patterns shall not be reported, and legal and technical safeguards shall protect personal information.*

Pilot Program Phases

- ▶ Phase 1 - Pilot Development **TAC**
 - January 2015 - December 2015
- ▶ Phase 2 - Pilot Procurement & Deployment **CaISTA/CT/TAC**
 - January 2016 - June 2017
- ▶ Phase 3 - Pilot Report **CaISTA/CT/TAC/CTC**
 - August 2017 - December 2017

Phase 1 - Pilot Development

1. Study Alternatives ✓
2. Gather Public Comment ✓
3. Evaluation Criteria Recommendations ✓
4. Design Recommendations ✓
 - a) Methods of reporting
 - b) Administration
 - c) Pilot Characteristics
 - d) Simulated Rate for Pilot Program - **ONLY**

Staff recommends the TAC adopt a revenue neutral rate for purposes of evaluating the pilot program.

Final Committee Recommendations

TAC recommendations for the design of the pilot program should consider that CalSTA must implement a pilot program that enables:

- ❖ Analysis of alternative means for collecting road usage data
- ❖ Ensure one non-GPS alternative
- ❖ Collect minimal personal information
- ❖ Protect integrity of data and safeguard driver privacy

Recommendations to CalSTA by December 2015

Phase 2 - Pilot Procurement & Deployment

January 2016 - June 2017

- ▶ Quarterly meetings anticipated to:
 - ▶ Monitor pilot progress, and
 - ▶ Provide a public forum for the pilot program

Phase 3 - Pilot Program Report

August 2017

- ▶ TAC Review of CalSTA report.
- ▶ TAC Provide recommendations to CTC.

December 2017

- ▶ CTC to provide recommendations to the Legislature.

Open Discussion