

Local Partnership Program

Formulaic Program Share Distribution

On October 18, 2017 the Commission adopted the 2018 Local Partnership Program Guidelines in response to the Road Repair and Accountability Act of 2017, Senate Bill (SB) 1 (Beall, Chapter 5, Statutes of 2017), as amended by Assembly Bill (AB) 115 (Ting, Chapter 20, Statutes of 2017) and AB 135 (Committee on Budget, Chapter 255, Statutes of 2017). The overall objective of the Local Partnership Program is to reward counties, cities, and regional transportation agencies in which voters have approved fees or taxes solely dedicated to transportation improvements or that have enacted fees solely dedicated to transportation. Pursuant to the guidelines, the Commission will adopt a Formulaic Program of projects for the initial cycle that will cover 2017-18 and 2018-19 for jurisdictions with voter approved taxes, tolls, and fees that are dedicated solely to transportation purposes.

To verify eligibility for the Formulaic Program share distribution, interested jurisdictions were requested to submit the following information by October 27, 2017:

- Ballot information.
- A copy of the ordinance or resolution seeking voter approval of the tax, toll, or fee.
- Election results (Official Statement of Votes Cast).
- For tolls, fees, and taxes other than sales taxes, a copy of the relevant section of the jurisdiction's most recent audited financial statements indicating the revenue generated by the tax, toll, or fee, including posting location on the internet and information about how the revenues are reported to the state.

Once submitted to the Commission, the information was reviewed by Commission staff for compliance with program guidelines. Please refer to the attached table, Eligible Submittals and Proposed Formulaic Share, which outlines the proposed funding distribution for jurisdictions determined by staff to be eligible under the Formulaic Program. This list is compiled accordingly:

- Total amount available for the Formulaic Program and Competitive Programs.
- Proposed distribution of shares for voter-approved taxes, tolls or fees, excluding sales taxes, for cities and counties.
- Proposed distribution of shares for voter-approved taxes for cities and counties in Northern California.
- Proposed distribution of shares for voter approved taxes for cities and counties in Southern California.

This information is provided for purposes of ensuring sufficient time for review by affected jurisdictions prior to the Commission's December 6-7, 2017 meeting at which time the Commission is expected to approve distribution of funds for the formulaic portion of the Local Partnership Program. Notification has also been provided to jurisdictions with ineligible submittals. Please forward questions or comments to Jose Oseguera (jose.oseguera@catc.ca.gov - telephone: 916.653.2094) by close of business on Friday, November 17, 2017.

**Eligible Submittals and Proposed Formulaic Shares
2018 Local Partnership Program**

Local Partnership Program	2017-18		2018-19	
		(\$1,000s)		(\$1,000s)
Total Annual Available		\$200,000		\$200,000
Competitive Program (50%)		\$100,000		\$100,000
Formulaic Program (50%)		\$100,000		\$100,000
Proposed Annual Formulaic Distribution for Local Partnership Program		2017-18		2018-19
Tolls + VRF + parcel/property tax	7.60181%	\$7,602	7.60181%	\$7,602
North sales tax	28.63542%	\$28,635	28.63542%	\$28,635
South sales tax	63.76278%	\$63,763	63.76278%	\$63,763

Minimum **\$100** Minimum **\$100**

Shares for Voter-Approved Tolls, VRF, Parcel/Property Taxes	2017-18		2018-19	
Applicant Agency (Measure)	Revenue	Funding Share	Revenue	Funding Share
Bay Area Transportation Authority (RM1, RM2)	282,618	\$5,171	282,618	\$5,171
Alameda County Transportation Commission (Measure F-VRF)	13,075	\$239	13,075	\$239
Transportation Authority Marin County (Measure B-VRF)	2,376	\$100	2,376	\$100
San Francisco County Transportation Authority (Prop AA-VRF)	5,362	\$100	5,362	\$100
Santa Clara County Valley Transportation Authority (Measure B-VRF)	16,545	\$303	16,545	\$303
Alameda-Contra Costa Transit District (Parcel Tax)	29,509	\$540	29,509	\$540
Bay Area Rapid Transit District (Parcel Tax)	51,899	\$949	51,899	\$949
City of Orinda (Measures J & L-Parcel Tax)	1,686	\$100	1,686	\$100
Yuba County Depletion Surcharge (Measure D-Parcel Tax)	483	\$100	483	\$100
Totals	403,553	\$7,602	403,553	\$7,602

Funding Shares Based on Voter-Approved Sales Taxes - North	2017-18		2018-19	
County (Agency)	Population	Funding Share	Population	Funding Share
Alameda (Alameda County Transportation Commission)	1,645,359	\$3,815	1,645,359	\$3,770
Contra Costa (Contra Costa Transportation Authority)	1,139,513	\$2,642	1,139,513	\$2,611
Fresno (Fresno County Transportation Authority)	995,975	\$2,309	995,975	\$2,282
Lake (City of Clearlake)	15,531	\$100	15,531	\$100
Madera (Madera County Transportation Authority)	156,492	\$363	156,492	\$359
Marin (Transportation Authority Marin County)	263,604	\$407	263,604	\$403
Marin (Sonoma Marin Area Rail Transit District)	-	\$204	-	\$201
Mendocino (City of Fort Bragg)	7,772	\$100	7,772	\$100
Mendocino (City of Point Arena)	452	\$100	452	\$100
Mendocino (City of Willits)	4,928	\$100	4,928	\$100
Merced (Merced County Transportation Authority)	274,665	\$637	274,665	\$629
Monterey (Transportation Agency for Monterey County)	442,365	\$769	442,365	\$760
Monterey (Monterey-Salinas Transit District)	-	\$256	-	\$253
Napa (Napa Valley Transportation Authority) - Effective 7/18	-	-	142,408	\$326
Nevada (Nevada City)	3,208	\$100	3,208	\$100
Nevada (Town of Truckee)	15,904	\$100	15,904	\$100
Sacramento (Sacramento Transportation Authority)	1,514,770	\$3,512	1,514,770	\$3,471
San Francisco (San Francisco County Transportation Authority)	874,228	\$2,027	874,228	\$2,003
San Joaquin (San Joaquin County Transportation Authority)	746,868	\$1,732	746,868	\$1,711
San Mateo (San Mateo County Transportation Authority)	770,203	\$893	770,203	\$882
San Mateo (San Mateo County Transit District)	-	\$893	-	\$882
Santa Clara (Santa Clara County Valley Transportation Authority)	1,938,180	\$4,494	1,938,180	\$4,441
Santa Cruz (Santa Cruz County Regional Transportation Commission)	276,603	\$321	276,603	\$317
Santa Cruz (Santa Cruz Metropolitan Transit District)	-	\$321	-	\$317
Sonoma (Sonoma County Transportation Authority)	505,120	\$586	505,120	\$579
Sonoma (Sonoma Marin Area Rail Transit District)	-	\$586	-	\$579
Stanislaus (Stanislaus County Transportation Authority)	548,057	\$1,271	548,057	\$1,256
Totals	12,139,797	\$28,635	12,282,205	\$28,635

Funding Shares Based on Voter-Approved Sales Taxes - South	2017-18		2018-19	
County (Agency)	Population	Funding Share	Population	Funding Share
Imperial (Imperial County Local Transportation Authority)	188,334	\$536	188,334	\$536
Los Angeles (Los Angeles County Metropolitan Transportation Authority)	10,241,278	\$29,143	10,241,278	\$29,143
Orange (Orange County Transportation Authority)	3,194,024	\$9,089	3,194,024	\$9,089
Riverside (Riverside County Transportation Commission)	2,384,783	\$6,786	2,384,783	\$6,786
San Bernardino (San Bernardino County Transportation Authority)	2,160,256	\$6,147	2,160,256	\$6,147
San Diego (San Diego County Regional Transportation Commission)	3,316,192	\$9,437	3,316,192	\$9,437
Santa Barbara (Santa Barbara County Local Transportation Authority)	450,663	\$1,282	450,663	\$1,282
Tulare (Tulare County Transportation Authority)	471,842	\$1,343	471,842	\$1,343
Totals	22,407,372	\$63,763	22,407,372	\$63,763